



TEXAS MILITARY  
PREPAREDNESS  
COMMISSION LOANS &  
GRANTS AND NORTH  
AMERICAN DEVELOPMENT  
BANK LOANS AND GRANTS

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Association of Hispanic Municipal Officials

BRACEWELL



TEXAS MILITARY  
PREPAREDNESS  
COMMISSION (TMPC)  
TEXAS MILITARY VALUE  
REVOLVING LOAN FUND  
(TMVRLF)

# TEXAS MILITARY VALUE REVOLVING LOAN FUND

## Overview

- Created by the 78th Texas Legislature, the Texas Military Value Revolving Loan Fund (TMVRLF) is a comprehensive loan program providing financial assistance to defense communities in Texas. The TMVRLF is financed through the sale of general obligation bonds with a current balance of roughly \$204 million.

## Purpose

- TMVRLF is a low cost source of funding to eligible communities. Financing will be offered to projects that will do any one or more of the following:
  - Enhance the military value of area military bases and defense facilities
  - Lessen the adverse impacts of BRAC 1995 or later for an economic development project
  - Provide assistance to communities positively impacted by BRAC 1995 or later for an infrastructure project
  - Supplement the community economic redevelopment value of a closed military base or defense facility

# TMPC LOANS AND GRANTS

**Texas Military Preparedness Commission (TMPC), Chapter 436, Texas Government Code, is created to make loans and grants to a “defense community” including:**

- City, county, or special district that is adjacent to, is near, or encompasses any part of a
  - military base (owned or operated military installation or facility that is presently functioning or was closed as a result of BRAC) or
  - defense facility (public or private entity providing DOD related functions, services or products)
- For any of the following purposes:
  - Military Value Project that will enhance the military or defense value of a military base or defense facility located in, near, or adjacent to the defense community
  - Economic Development Project that minimizes the negative effects of a defense base reduction on the defense community or surrounding communities
  - Infrastructure Project to accommodate new or expanded military missions (as a result of the BRAC process) assigned to a military base or defense facility located in, near, or adjacent to the defense community

## WHO IS ELIGIBLE?

### Eligible applicants:

- a “defense community” meaning a political subdivision, includes a municipality, county or special district, that is adjacent to, is near, or encompasses part of a military base or defense facility per Section 397.001, Local Government Code.

## WHAT PERCENT OF A PROJECT MAY BE FUNDED?

- Up to 100 percent of a project can be funded.
- The minimum loan amount is \$1 million.

## WHAT IS THE INTEREST RATE?

- The interest rate is related to the bond issuance and the prevailing rate at the time. The Texas Public Finance Authority (TPFA) is the entity responsible for the issuance and the Bond Review Board (BRB) must approve the transaction.
- Texas Public Finance Authority
  - Issues State of Texas General Obligation “AAA” Rated Bonds
  - Loans the Bond Proceeds to the Texas Military Preparedness Commission
  - TMPC uses the Proceeds to make a loan to the Defense Community

## LOANS FOR COMMUNITIES ADVERSELY AFFECTED BY REDUCTION

- §436.1531. LOANS FOR COMMUNITIES ADVERSELY AFFECTED BY DEFENSE BASE REDUCTION.
  - (a) The commission may provide a loan of financial assistance to a defense community for an economic development project that minimizes the negative effects of a defense base reduction on the defense community as a result of a United States Department of Defense base realignment process that occurs during 1995 or later.

## LOANS FOR COMMUNITIES ADVERSELY AFFECTED BY RESTRUCTURING

- §436.1532. LOANS FOR COMMUNITIES POSITIVELY AFFECTED BY DEFENSE BASE RESTRUCTURING.
  - (a) The commission may provide a loan of financial assistance to a defense community for an infrastructure project to accommodate new or expanded military missions assigned to a military base or defense facility located in, near, or adjacent to the defense community as a result of a United States Department of Defense base realignment process that occurs during 1995 or later.

## LIST OF CITIES WITH ACTIVE MILITARY BASES

Abilene	Corpus Christi	Del Rio	Fort Worth	Houston
Killeen	Kingsville	San Angelo		Texarkana
Wichita Falls				

## LIST OF CITIES WITH ROUND-1 CLOSED OR REALIGNED MILITARY BASES

Abilene	Alice	Amarillo	Dallas	Houston
Marshall	San Antonio	Texarkana	Wichita Falls	

# LIST OF CITIES ELIGIBLE FOR TMPC TMVRLF FUNDING

Abilene

Austin

Corpus Christi

Dallas

Del Rio

El Paso

Fort Worth

Houston

Killeen

Kingsville

Lubbock

San Angelo

San Antonio

Texarkana

Wichita Falls

## LIST OF COUNTIES ELIGIBLE FOR TMPC TMVRLF FUNDING

(Abilene) – Taylor, Jones

(Austin) – Travis, Williamson, Hays

(Corpus Christi) – Nueces, San Patricio, Kleberg

(Dallas) – Dallas, Collin, Denton

(Del Rio) – Val Verde

## LIST OF ADJACENT COUNTIES ELIGIBLE FOR TMPC TMVRLF FUNDING

(Abilene) – Nolan, Coke, Runnels, Callahan, Fisher, Jones, Shackelford, Haskell, Stonewall

(El Paso) – El Paso, Hudspeth

(Fort Worth) – Tarrant, Denton, Wise, Parker, Hood, Johnson, Ellis, Dallas

(Houston) – Harris, Fort Bend, Waller, Montgomery, Liberty, Chambers, Brazoria

(Killeen) – Bell, Coryell, McLennan, Falls, Milam, Williamson, Burnet, Lampasas

(Kingsville) – Kleberg, Nueces, Jim Webb, Brooks, Kenedy

## LIST OF ADJACENT COUNTIES ELIGIBLE FOR TMPC TMVRLF FUNDING

(Lubbock) – Lubbock, Hockley, Terry, Lynn, Garza, Crosby, Floyd, Hale, Lamb

(San Angelo) – Tom Green, Sterling, Iron, Schleicher, Menard, Concho, Runnels

(San Antonio) – Bexar, Bandera, Medina, Atascosa, Wilson, Guadalupe, Comal, Kendall

(Texarkana) – Bowie, Red River, Morris, Cass

(Wichita Falls) – Wichita, Archer, Wilbarger, Baylor, Throckmorton, Young, Jack, Clay



# NORTH AMERICAN DEVELOPMENT BANK LOANS AND GRANT PROGRAMS



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## NADBANK PROJECT STUDIES & DESIGNS

- NADB offers technical assistance to help border communities and other project sponsors develop environmental infrastructure projects for financing and implementation, as well as to strengthen their financial performance and reinforce the long-term sustainability of their projects
- Technical assistance grants are available to support utilities, state and local governments and their agencies, and other sponsors of projects that have been certified or sponsors who are actively developing specific projects for financing by NADB.

## TYPES OF ELIGIBLE STUDIES

- Project design and related development studies
- Financial studies
- Analyses of administrative operations
- Analyses of technical operations
- Legal and regulatory analyses
- Information and management system studies
- Pilot environmental infrastructure projects and research studies.

# FUNDING TERMS & CONDITIONS

- Location
  - development of projects located within the geographic jurisdiction of NADB
    - 300 kilometers in Mexico from Border
    - 100 Kilometers in US from Border – 62.1371 miles
- Funding Limit
  - Grants up to US \$250,000
  - Regional Effort involving more than one community up to US \$350,000
- Sponsor Contribution
  - at least 25% of the cost of the study
- Funding Timeline
  - from grant approval to initiation of the study may not exceed nine months

## REQUIRED INFORMATION TO BE PROVIDED

- Name and Description of Infrastructure Project
- Description of Study or Activity for which Assistance is Requested
- Estimated Cost of the Study
- Amount of Technical Assistance Requested
- Identify other Funding Sources for the Study

## TYPES OF ELIGIBLE PROJECTS

- Waterworks and Sewer System facilities and improvements
- Solid Waste Disposal Facilities
- Renewal Energy Projects
  - Wind Farms
  - Solar Farms
- International Bridges

## EXPANDED RANGE OF PROJECT SECTOR TYPES

- Sustainable Buildings
- Urban Mobility
- Green Buildings
- Industrial Parks
- Green Manufacturing Plants
- Sustainable Food Value Chains
- Battery Storage
- Urban Development of Smart Cities
- New Market Tax Credit Projects
- Main Street Revitalization Projects
- Working with Certified Development Financial Institutions
- Affordable Housing